GYBERSECCU IN FINANCIAL INSTITUTIONS A Philippine Perspective (focus on FinTech

By Sam Jacoba PH-CERT President & NADPOP President **October 6, 2023**

01 PH FINTECH ECOSYSTEM

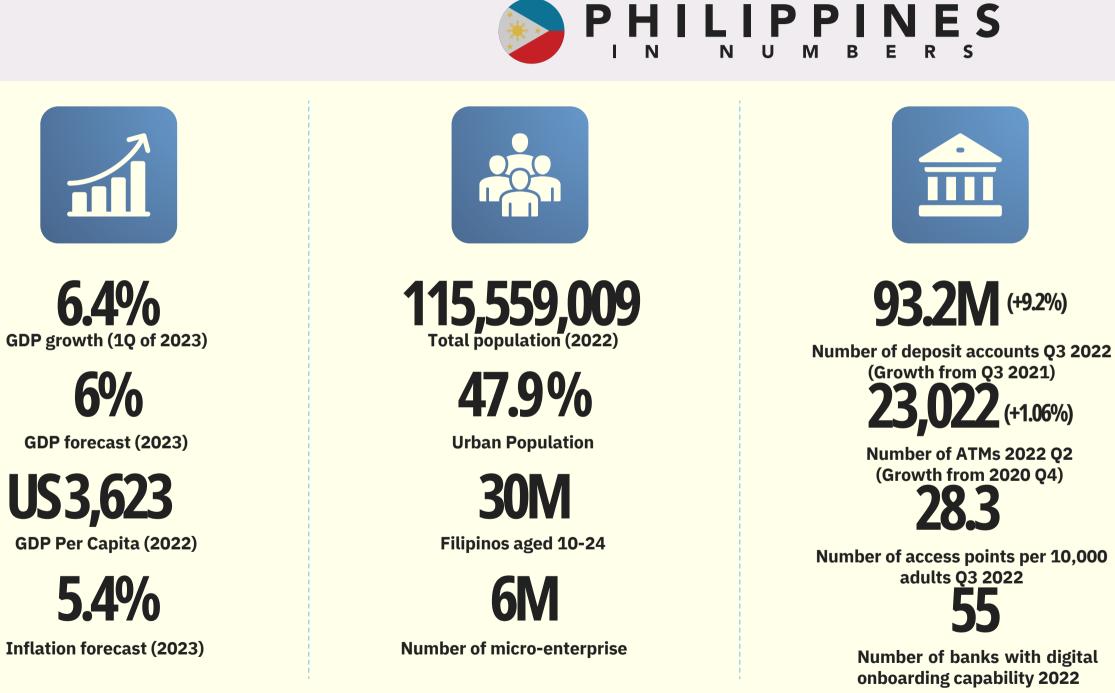
POINTS

02 CURRENT

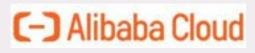
03 SOLUTIONS

CHALLENGES

01 Philippines at a Glance The Philippines' Flourishing Growth in **Banking and Connectivity**



Sources: BSP Monetary Policy Report - November 2022, latest Financial Inclusion Survey (2022 Q2), Statista, Philippine Statistics Authority (PSA) *Mobile broadband connections - number of sim cards that are 3G and above (as percentage of total population)













Number of Internet users (2022)

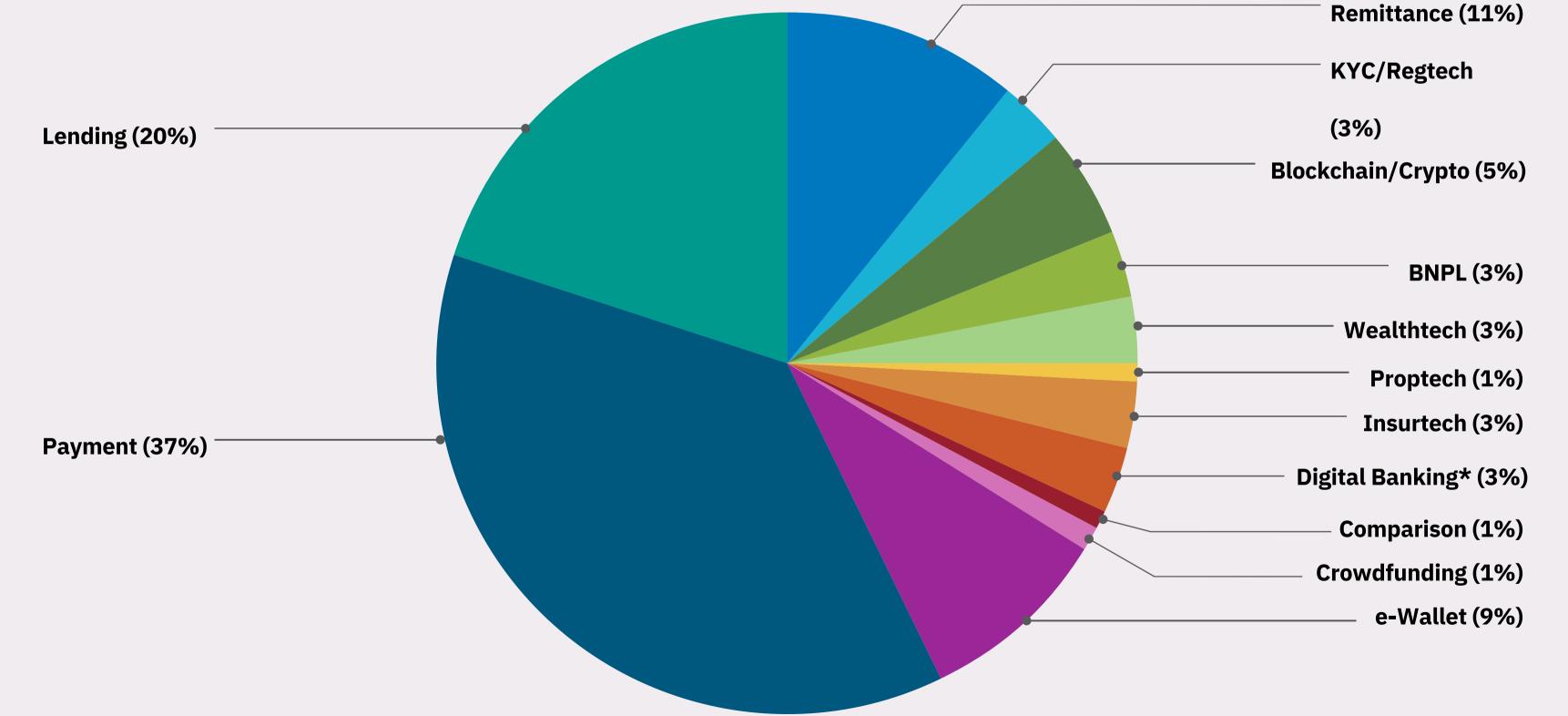


Mobile Broadband Connections (2022)



Mobile internet user penetration

02 Philippines' Fintech Landscape Philippines Fintech Map 2023



Source: Fintech News Philippines







*Digital Banking (Banks + Digital-centric apps combined)

02 Philippines' Fintech Landscape Philippines Fintech Map 2023 (Total: 285 Fintech Companies)

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Note: Some companies appear in more than 1 category to better reflect the nature of their businesses, but they still count as one towards the total. Source: Fintech News Philippines







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CURRENT CHALLENGES



UNSECURE ECOSYSTEM



UNSECURE **CUSTOMERS**

INSTITUTION RESILIENCE & MATURITY

SOLUTIONS

Synchronize & harmonize the whole ecosystem

> Customer understanding (KYC) with ubiquitous protection



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