

# Challenges in building ASEAN Cyber Resilience Tony Low, AiSP VP

- Royalty-free image for Microsoft O365 subscribers.

### **Today's Agenda**

- 1. State of Digital and Cyber Security of ASEAN
- 2. What are the countries in ASEAN facing today in Cybersecurity?
- 3. Looking at a collective community Effort
- 4. Where are we today?
- 5. Call to Action



### [Unknown] Inflation & Recession

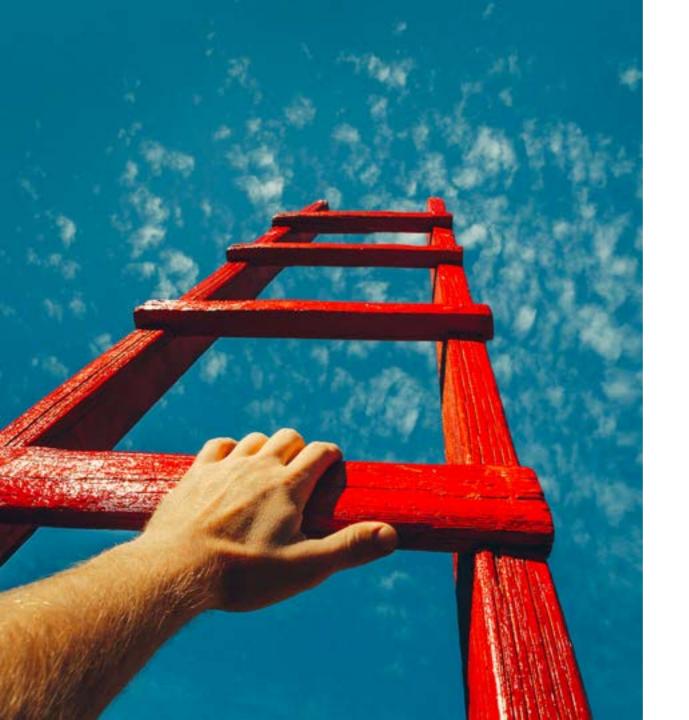
Not Skilled

Journey is rough

Treacherous Digital + Business Environment

**My Business** 

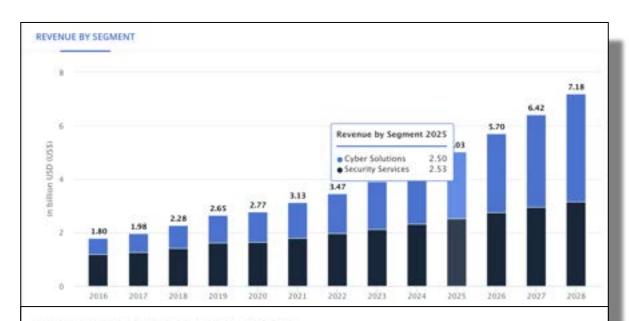
Source: Movie Scene from Dunkirk 2017



### State of Digital and Cyber Security of ASEAN

### Huge opportunity within Asean Post Pandemic and Beyond

- Foreign businesses expect sales in the region to grow by 23.2% in 2023
- ASEAN is on track to become the world's largest market by 2030.
- Celebrated young and dynamic population with 34% of ASEAN's population consists of young people, aged between 15 and 34 years old
- In 2023, 86% of tech founders is still looking to expand their head count with engineers and data scientists remaining high in demand.
- Digital economy is projected to triple by the end of the decade through the natural adoption of digital technologies, growing from approximately US\$300 billion to almost US\$1 trillion by 2030.



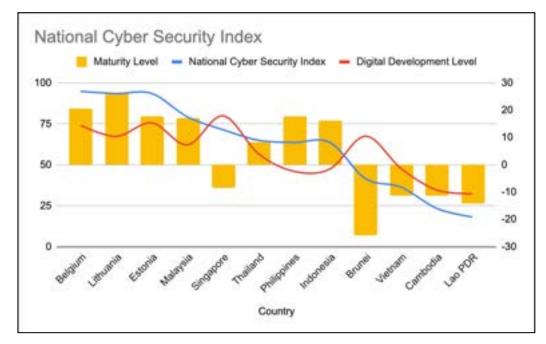
#### 119.78 Brunei Malaysia 92.0% Singapore The Philippines Thailand Vietnam Cambodia Indonesia Laos Myanmar 20% 60% 40% Data as of July 2022 inurce: Statista - Get the data - Created with Datawrace

### Internet penetration rate in ASEAN

### How ready is the economy in Asean to keep up with the Pace?

### **Some Examples:**

- Malaysia experienced several high-profile cyber breach incidents in 2022 including the data leak of 22.5 million Malaysians on the dark web. Total estimated of almost RM600 million in losses were recorded throughout 2022 as a result of cybercrimes in the country.
- Singapore The public sector reported 182 data incidents in the year up to March 31 2023, up from 178 cases reported in the year before, as data sharing among agencies accelerated due to increased digitalisation.
- Bangkok The average number of cyber-attacks on organisations in almost double the average rate globally 2,388 times per week on average during the last six months, compared with 2,375 attacks per week in Southeast Asia.



Source: NCSI ,Survey by: NCSI Release date July 2023



### ASEAN countries can emerged as launchpads for cyberattacks

- 1. Large number of vulnerable hotbeds of unsecured infrastructure:
  - Personal devices and home networks accessing the corporate network (47%)
  - b. Unmonitored IoT devices and unsecured IoT devices (60%)
  - **c. 94%** of ASEAN organizations had experienced a rise in the number of attacks in 2021.
  - d. ~ 269,533 phishing attempts were targeted against Malaysian SMEs in the first half of 2020.
- 5% of IT professionals in the region have the <u>technical knowledge and</u> <u>experience</u> to analyze attacks on their networks
- 3. Nascent local cybersecurity industry with shortages of home-grown capabilities and expertise







# What are the countries in ASEAN facing today in Cybersecurity?

# ASEAN faces a number of challenges in building cyber resilience in 2023 and beyond

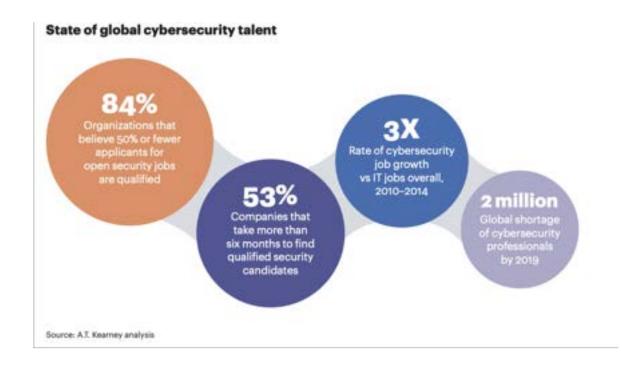
- Limited resources: Needed more resources to invest in cybersecurity, implementing necessary security measures and developing a skilled cybersecurity workforce
- Lack of awareness: General population must be fully aware of the cybersecurity risks they face, understand careless behavior makes them more vulnerable to attack.
- Complex regulatory environment: The cybersecurity regulatory environment in ASEAN is complex and fragmented for organizations to comply with all relevant regulations.
- **Growing sophistication of cyber attacks**: Cybercriminals are becoming increasingly sophisticated in their attacks and better funded.





### Limited Resources - Talent, Budget & Capabilities

- Many ASEAN countries, Governments and Enterprises just started capacity - Cambodia, Laos, Myanmar and Vietnam are in the early stages of cyber-security capacity building and are also struggling with a lack of resources and technical expertise
- 2. 97% of the enterprise in Asean are SMBs who typically does not have the ability to drive large scale security programs, SMEs are unaware of the extent of the damage that a cyberattack can cause.
- **3.** Acute shortage of cybersecurity talent in all countries including Singapore e.g Vietnam has an estimated shortage of around 100,000 engineers

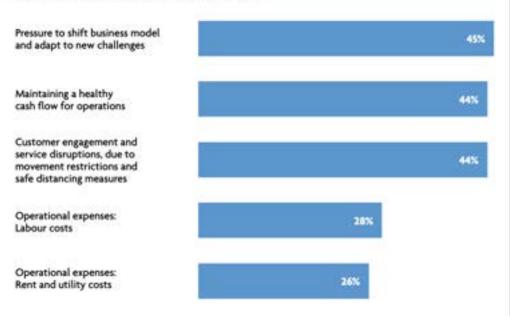




### Varying Maturity and approach towards Cybersecurity

- Cisco Cybersecurity Readiness Index Only 23% SEA companies ready to defend against cybersecurity threats
- 2. Countries with a **high degree** of cyber maturity, such as Singapore, are more likely to push for advancing norms adoption, capacity-building measures, and other cyber policy aspects.
- 3. Countries with a **lower degree** of cyber maturity, such as Myanmar, are more focused on establishing protection measures for their national **infrastructures**.
- 4. Different **cybersecurity priorities** of ASEAN member states with varying levels of cyber maturity pose a challenge to regional cybersecurity cooperation.

#### Figure 2: SMEs' immediate business concerns





### **Complex regulatory environment - Different stages if definition in each economy\***

- ASEAN intergovernmental structure 10 countries x 10 different sets of cybersecurity regulations to comply with creating challenges for businesses and organizations to comply with all of the relevant regulations
- 2. The ASEAN Way of consensus-based decision-making and noninterference slows the policy-making process and limits regional cyber policies.
- **3. Differing view**s among ASEAN member states due to their diverse cultural and political contexts and histories hinders the sharing of threat intelligence.
- **4. Disparity in cyber-crime laws** and enforcement among ASEAN member states prevents the agreement on an overarching regulation.
- **5.** Digital divide among ASEAN member states where issue of a cyberinduced emergency may be a lower priority for developing countries.





\*https://www.iiss.org/globalassets/media-library---content--migration/files/research-papers/2023/06/asean-cyber-securitycooperation.pdf

### Growing sophistication of cyber attacks

- 1. Cybercriminals are becoming increasingly sophisticated in their attacks, using a variety of new and emerging techniques to **exploit vulnerabilities and gain access to systems and data**.
- 2. Cybercrime is a multi-billion dollar industry. This means that cybercriminals have the resources to invest in research and development to develop new attack techniques.
- **3.** Digital landscape is constantly evolving. The rise of mobile technologies and the increase adoption of IoT
- 4. Increase difficulty to defend against cyberattacks and to recover from them. e.g Ransomware
- 5. The rise of cybercrime-as-a-service. Cyber Attack Commoditization where attacks can be paid and initiated by anyone. Tools, services and people are out for rental by anyone.

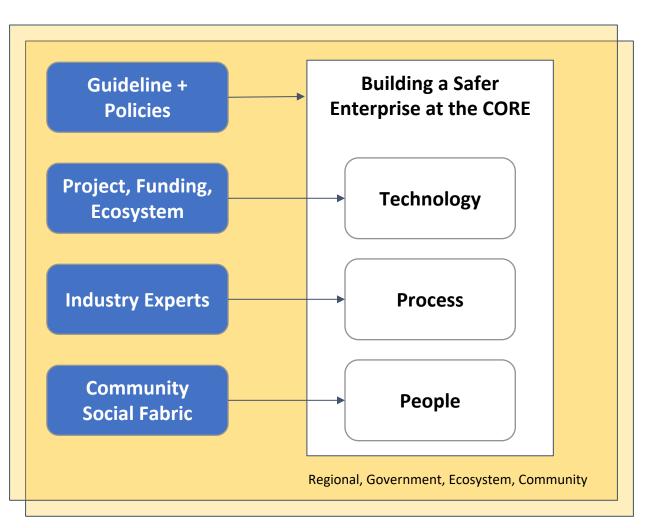






# Looking at a collective community Effort

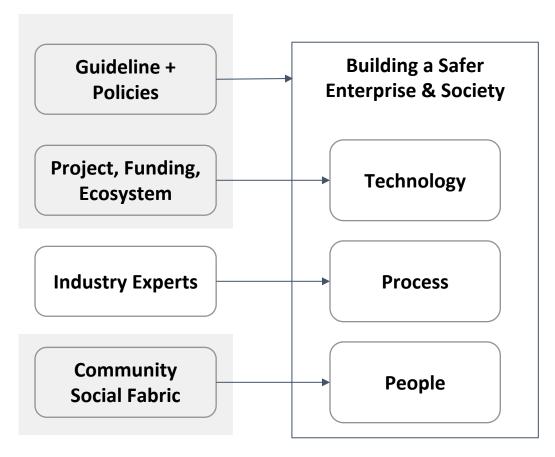
- 1. Enterprises are built on the structure of People Excellence, Process Engineering and Technology Investments.
- 2. Looking at a Holistic Partnership between Government, Ecosystem (Industry, Enterprise) and Community.
- Starting with the Community Developing a strong base within the Enterprise- Core through Community and Social Uplift.
- **4. Expert Advice**: Cybersecurity is getting complicated, you can do it alone.
- **5. Get Involved:** Government Agencies / Ministry are starting to develop policies and guidelines suitable for the country and the economy.





Improve your organization's cybersecurity posture and reduce the risk of a cyber attack.

- **1.** Layered security approach Physical and logical (for Cloud) security need assessments.
- Systems and software up to date Software updates (security patches) can help to protect from known vulnerabilities.
- **3. Best practices** Collaboration can help everyone learn and improve their cybersecurity posture.
- 4. Provide technical assistance Seek help for specific cybersecurity (Incident response, vulnerability assessment)
- 5. Map the cybersecurity regulatory landscape Complex and ever-changing to map the cybersecurity regulatory landscape.
- 6. Develop a cybersecurity compliance plan Help and guide organization meets all applicable cybersecurity regulations

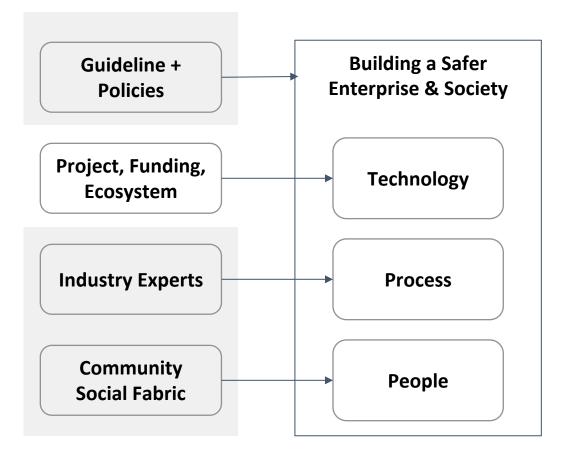




Create a more supportive and innovative ecosystem for cybersecurity.

### **1.** Prioritize critical Cyber Security projects:

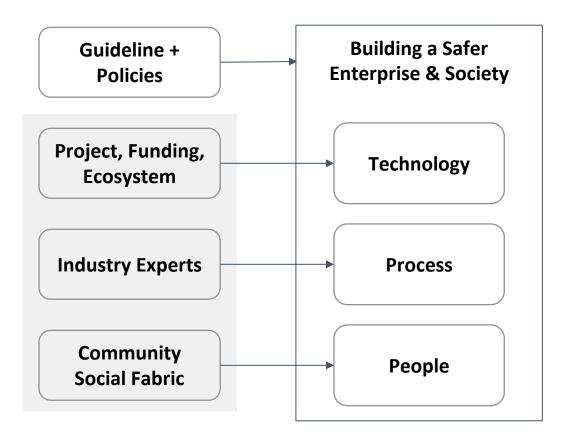
- a. Improving tools, technologies & infrastructure.
- b. Educating people about risks and best practices.
- 2. Clear and concise plan project goals, objectives, timeline, budget, and resources required.
- **3.** Establish metrics for measuring the success of each project to track your progress and adjust accordingly.
- 4. Secure funding for cybersecurity projects Could include government grants, project fundings.
- 5. Create a cybersecurity innovation hub Gather the community together to collaborate and develop new cybersecurity solutions.
- 6. Create a cybersecurity mentorship program Match experienced cybersecurity professionals with new/early-career cybersecurity professionals.





Working together, governments, vendors, and industry experts - a vital role in improving cybersecurity

- **1.** Establish regional, local, and community cybersecurity cooperation mechanisms.
- 2. Identify the key cybersecurity risks and challenges that need to be addressed.
- **3. Develop** guidelines and policies that are SMART (specific, measurable, achievable, relevant, and time-bound).
- **4. Engage** with stakeholders to get their feedback and input on the guidelines and policies.
- **5. Communicate** the guidelines and policies to all stakeholders.
- 6. Monitor and evaluate the effectiveness of the guidelines and policies, update and revise

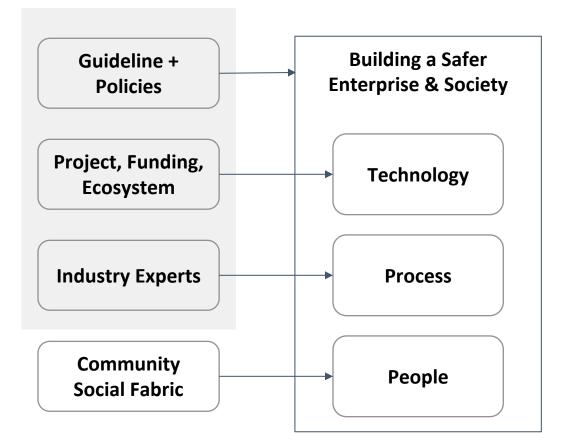




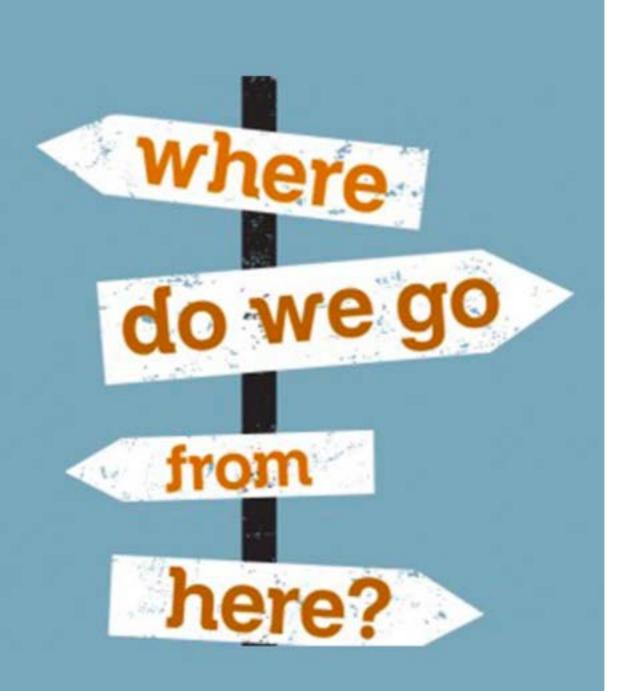
Share best practices and provide technical assistance - Help organizations to improve their cybersecurity posture.

### **1.** Training programs, workshops:

- **a.** Educate people about cybersecurity risks and best practices.
- **b.** Public awareness campaigns, cybersecurity training for employees, and integrating cybersecurity into school curricula.
- 2. Develop a cybersecurity awareness plan:
  - a. Identify the key cybersecurity risks.
  - b. Best practices for **mitigating** these risks.
  - **c.** Communication Plan for educating your employees and customers about cybersecurity risks.







# Where are we today?

### **Collaboration and working across ASEAN Agencies**



- On the occasion of the 32nd ASEAN summit, the leaders of ASEAN countries issued a Statement on cybersecurity cooperation.
- The leaders recognised the need to build closer cooperation and coordination among ASEAN Member States on cybersecurity policy development and capacity building initiatives.
- Relevant Ministers are to recommend options of coordinating cybersecurity policy, diplomacy, cooperation, technical and capacity building efforts among various platforms of the three pillars of ASEAN.
- They also tasked Ministers to identify a concrete list of voluntary practical norms of responsible State behaviour in cyberspace that ASEAN could adapt and implement, taking into consideration the report of the UN GGE from 2015.
- The Ministers are further requested to facilitate cross-border cooperation in addressing critical infrastructure vulnerabilities, and encourage capacity building and cooperation for combating criminal and terrorist use of cyberspace.

Full statements: https://asean.org/wp-content/uploads/2018/04/ASEAN-Leaders-Statement-on-Cybersecurity-Cooperation.pdf



### First ASEAN Strategy Paper (2017-2020)

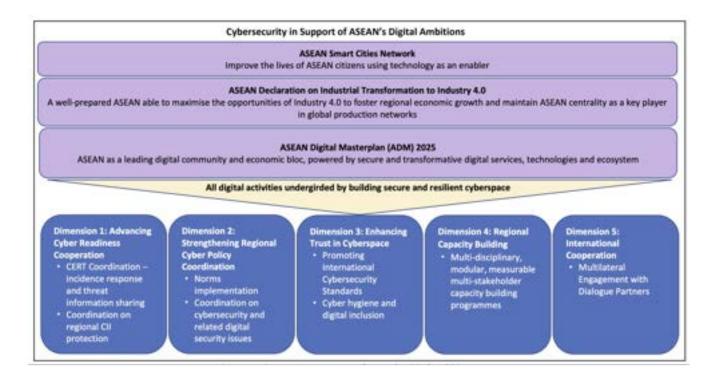
- 1. Strengthening CERT-CERT cooperation and capacity building
  - ASEAN CERT Maturity Framework
  - Establishment of future ASEAN Regional Computer Emergency Response Team
  - ASEAN Cyber-security Cooperation
  - Targeted Capacity Building Initiatives
- 2. Key ASEAN Achievements in support of Cyber Cooperation
  - Policy Coordination
  - Incident Response
  - Capacity Building
- 2. Accelerated Digitalisation:
  - 80% in Southeast Asia vs 67% of Asian with access to the Internet
  - High Smartphone usage 90% in Malaysia
- 2. "Digital by default"
- 3. Sophistication of Cyberattacks and its Implications
- 4. Complex Interrelation of Cyber and Digital Issues

# ASEAN CYBERSECURITY COOPERATION STRATEGY (2021 - 2025)CYBER SECURITY FRAMEWORK (CSF) ADMM-Plus Experts' Working Group on Cyber Security



### Looking Ahead - OBJECTIVE OF 2021-2025 STRATEGY

- 1. Advancing Cyber Readiness Cooperation;
- 2. Strengthening Regional Cyber Policy Coordination;
- 3. Enhancing Trust in Cyberspace;
- 4. Regional Capacity Building; and
- 5. International Cooperation.



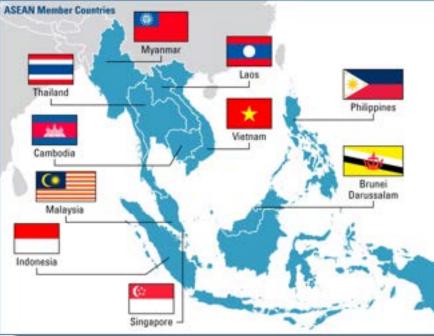
# AiSP - Leading the formation of Southeast Asia Cybersecurity Consortium (SEACC)

## MOU PARTNERSHIP with key overseas organisations to foster cooperation and collaboration

- Participating in and benefiting from each other's respective initiatives and programs.
- To Create a vibrant and dynamic international information and cybersecurity ecosystem.
- Scale and grow our community and partners beyond geographic boundaries

### **Objective:**

- Create a consortium of like-minded individuals and organizations to promote cybersecurity collaboration in the Southeast Asia.
- Drive initiatives and events that bring together a community of industry and academia stakeholders for knowledge exchange, talent development and promotion of diversity and inclusion.
- Drive industry-led initiatives for cybersecurity awareness to elevate the overall security posture for the Southeast Asia region.







### **Cybersecurity Awareness & Advisory Programme (CAAP)**

Targeted for Singapore SMEs, the CAAP aims to drive digital security awareness and readiness. Supported by CSA, our CAAP operating committee focuses on:



Enhance security awareness and training



Create cohesive security knowledge resources



Offer security solutions and services support

The three thrusts are driven by the respective working groups of credible and passionate infosec professionals, supported by AiSP secretariat. We are looking for more companies to tap on CAAP and also, partners and professionals to support the cybersecurity ecosystem.

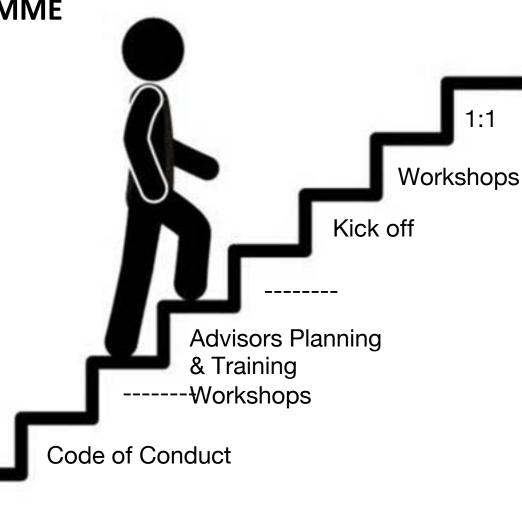






### **CYBERSECURITY AWARENESS & ADVISORY PROGRAMME**

- Current Focus: Improving Readiness of SMEs through outreach programs and webinars
- NEW!: Providing basic (pro bono) guidance on improving their Cybersecurity Journey
  - Matchmaking between SMEs needs with Advisors
  - Time box and only specific topics engagement to prevent abuse and effort



Next Steps: Awareness Advisory



### Working with Community - AiSP Cyber-wellness under IMDA Digital for Life

Career Advice, Hygiene Tips, Game & Quiz





### Annual AiSP SME Conference - Bringing the community together



### **Partnering with Agencies - Singapore Business Federation**

BiZO LOGIN SINGAPORE BUSINESS FEDERATION ABOUT US EVENTE WHAT WE DO MEMBERSHIP & TACE NEWS Q Home + What We Do + Digitalisation & Transformation + MAP Initiative MAP INITIATIVE PARTNERS OF SBF FOR THE MAP INITIATIVE aws AISP HM KrewBea Over the past decades, the global Cyber Security landscape has been characterised by a growing number of cyber attacks torgeting businesses, governments, and individuals. These attacks include hacking, malware, phishing, ransomware, and can result in the theft of sensitive information, disruption of operations, and financial losses. With the advent of new technologies such as cloud computing and the Internet of Things (iaT), cyber criminals today have more avenues for infiltration and more sophisticated tools for attacks. in partnership with CSA. IMDA and various Cyber Security Partners, MAP Cyber Security & Digital Trust seeks to help enterprises across sectors to strengthen their cyber security posture, defence and response to cyber threats and enhance digital trust in a digitally connected business landscape. MAP Cyber Security & Digital Trust is a tri-phased initiative that aims to provide progressive support to enterprise at different stages and sizes. Official Venue Partner:







- 1. These challenges are likely to become more acute in the coming years, as the region becomes more **digitalized and interconnected**.
- 2. Increase investment in cybersecurity: ASEAN countries need to increase their investment in cybersecurity.
- **3.** Raise awareness: ASEAN countries need to raise awareness of cybersecurity risks and best practices among the public and private sectors.
- 4. Streamline the regulatory environment: ASEAN countries need to work together to streamline the cybersecurity regulatory environment.
- **5.** Continue to develop and collaborate a regional cybersecurity strategy at all levels: This should include measures to improve cooperation on threat intelligence sharing, incident response, and capacity building.



### Thank You for Your Participation!

Please contact secretariat@aisp.sg for any queries.

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https://www.ptsecurity.com/wwen/analytics/asia-cybersecuritythreatscape-2022-2023/#:~:text=Asia%2DPacific%20( APAC)%20was,vulnerable%20as% 20digital%20transformation%20con tinues.

https://css.ethz.ch/content/dam/eth z/special-interest/gess/cis/centerfor-securitiesstudies/pdfs/Challenges%20and%2 0Opportunities%20for%20Cyber%2 0Norms%20in%20ASEAN%20Revi sed%20Final.pdf

https://itsnews.widener.edu/2021/1 0/21/20-ways-to-stop-mobileattacks/

https://www.iiss.org/globalassets/m edia-library---content-migration/files/researchpapers/2023/06/asean-cybersecurity-cooperation.pdf



https://www.rsis.edu.sg/rsis-publication/idss/asean-moves-to-strengthen-digital-defence-cooperation/

### CO23101 | ASEAN MOVES TO STRENGTHEN DIGITAL DEFENCE COOPERATION

**Empowering ASEAN Cyber Resilience** 

https://opengovasia.com/empowering-asean-cyber-resilience/pa



### **Enterprise level**

https://techwireasia.com/2021/11/cybersecurity-are-challenging-asean-businesses/

**Cybersecurity is still challenging for ASEAN businesses** 



### What the world can learn from ASEAN's cyber cooperation

- 1.It is the only regional organization to have subscribed to the UN's 11 voluntary, non-binding norms of responsible state behaviour in cyberspace.
- 2. Working to develop a regional community with a coordinated approach to cybersecurity. This includes initiatives such as the establishment of the ASEAN Cybersecurity Centre of Excellence and the development of a regional cyber security strategy.
- 3.Cooperation is based on the principles of mutual trust, respect, and sovereignty. This has allowed ASEAN to build a strong foundation for cooperation in this important area.
- 4.Challenges still exists in cybersecurity cooperation, such as the need to improve capacity building and to develop a more harmonized regulatory environment.

### What the world can learn from ASEAN's cyber cooperation

C Bushman

#### By Arest Roy Chevelliury Nov 7, 202

CYDERLECORITY CHIER-REPORT INNOVATION ACCULATE

ASEAN Ministers meet at the Singapore International Cyber Week amidst calls for more cooperation to tackle sophisticated cyber threats.





### **AiSP - Actively driving collaboration across ASEAN**

- 1.Launched the regionalisation programme to foster closer relationships with other regional cybersecurity associations and organisations.
- 2.Organized and invited associations / organisations from the Southeast Asia for this key milestone to be distinguished founding members of the South-East Asia Cybersecurity Consortium (SEACC)
- 3.Launch of the inaugural Southeast Asia Cybersecurity Consortium Forum Nov 2022





### South East Asia Cybersecurity Consortium (SEACC)

Country	Association
Brunei	Brunei Cyber Security Association (BCA)
Cambodia	ISAC-Cambodia (InfoSec)
Indonesia	Association Of National Information and Communication Technology Entrepreneurs (APTIKNAS)
Malaysia	Malaysia Board of Technologists (MBOT)
Myanmar	Myanmar Information Security Association (MISA)
Singapore	Association of Information Security Professionals (AiSP)
Philippines	Women in Security Alliance Philippines (WiSAP)
Thailand	Thailand Information Security Association (TISA)
Vietnam	Vietnam Information Security Association (VNISA)



